

# MARKET AT A GLANCE

Wednesday, 25 June 2025



## Indices Update

Indices	Rate	% Chg
Dow Jones	43089.02	1.19
Shanghai	3423.92	0.10
Sensex	82055.11	0.00
MSCI Asia Pacific	200.644	2.34

## Currencies

Currencies	Rate	% Chg
USDINR	85.903	-0.02
EURUSD	1.1627	0.16
USDJPY	144.66	-0.17
Dollar Index	97.862	0.00

## International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3332.50	0.38
Silver (\$/oz)	35.93	0.55
NYMEX Crude Oil (\$/bbl)	65.28	1.41
NYMEX NG (\$/mmbtu)	3.567	0.85
COMEX Copper (\$/Lbs)	4.927	0.58
LME NICKEL (\$/T)	14920	0.30
LME LEAD (\$/T)	2028	0.80
LME ZINC (\$/T)	2692	0.43
LME ALUMINIUM (\$/T)	2568	-0.02

## Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	97035	0.53
Silver mini	104512	0.27
Crude oil	5625	0.75
Natural Gas	306.5	0.15
Copper	889.86	1.74
Nickel	1870.00	0.00
Lead	180.73	1.73
Zinc	254.63	0.19
Aluminium	246.81	0.55

## Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	While below \$68 expect choppy with mild negative bias.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break below Rs 95800 may extend weakness. Else, recovery rallies expected.	↔
Silver KG Jul	Inability move past Rs 103000 there are chances of recovery upticks.	↔
Crude Oil Jul	Consistent trades below Rs 5600 would extend selling pressure.	↔
Natural Gas Jun	Choppy trading expected initially. Stiff support is seen at Rs 298.	↔
Copper Jul	A direct drop below Rs 880 may see extension of weakness. Else, recovery upticks expected.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Expect a tight range bound trade inside Rs 258-250 levels and either side breakout would suggest directional moves.	↔
LeadM Jul	Prices remain congested inside Rs 178-181 levels. Any of the sides breakout would suggest fresh directions.	↔
AluminiumM Jul	Break above Rs 251 may see fresh rallies. If not, likely to be choppy with mild corrective selloffs.	↔

## MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	96028	95032	93643	97417	98413	99802	100798
	GOLDM JUL5	95759	94998	93730	97027	97788	99056	99817
	GOLD GUINEA JUN5	76515	75593	74100	78008	78930	80423	81345
	SILVER JUL5	103564	102211	100742	105033	106386	107855	109208
	SILVERM AUG5	104608	103261	101821	106048	107395	108835	110182
	SILVER MIC JUN5	106941	106312	108232	105021	105650	103730	104359
BASE METALS	COPPER JUL5	878.1	874.9	869.1	883.9	887.1	892.9	896.1
	LEAD JUL5	179.7	178.8	179.9	178.6	179.5	178.4	179.3
	ZINC JUL5	253.1	252.1	250.2	255.0	256.0	257.9	258.9
	ALUMINIUM JUL5	246.2	244.8	243.5	247.6	249.0	250.3	251.7
ENERGY	NATURALGAS JUN5	300.8	295.5	286.6	309.7	315.0	323.9	329.2
	CRUDE OIL JUL5	5462	5340	5169	5633	5755	5926	6048
INDICES	MCX BULLEX	22361	22227	21995	22593	22727	22959	23093

## GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUN25	3355.7	3333.9	3317.8	3371.8	3393.6	3409.7	3431.5
	SILVR 5000 JUN25	36.16	36.16	36.16	36.16	36.17	36.17	36.17
	LIGHT CRUDE AUG5	63.40	61.78	59.57	65.61	67.23	69.44	71.06
	NAT GAS JUL25	3.49	3.43	3.34	3.59	3.65	3.74	3.80
	HG COPPER JUN25	4.85	4.79	4.76	4.88	4.94	4.97	5.03
LME	ZINC	2700	2780	2640	2840	2760	2900	2820
	LEAD	1990	1976	1940	2026	2040	2076	2090
	ALUMINIUM	2575	2575	2536	2614	2614	2653	2653

BULLISH  BEARISH  MLD BULLISH  MILD BEARISH  +RANGE BOUND  - RANGE BOUND 

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